



Charitable Contributions

Pacific Capital Bancorp is the parent company of Santa Barbara Bank & Trust, N.A., a nationally chartered bank that operates 48 branches.

For over 50 years, our bank has been committed to continually enhancing the economic vitality and social welfare of their local communities through corporate sponsorship of the full range of charitable organizations.

Recipients of charitable contributions must:

- Provide services within our local markets
- Hold a current IRS nonprofit organization 501(c)(3) designation
- Submit a written request and provide supporting documentation

If you would like to be considered as the recipient of a charitable donation from Pacific Capital Bancorp, please complete and submit the attached application and return by e-mail, U.S. mail, fax or in person to:

Santa Barbara Bank & Trust
Charitable Contributions Division, #98-21
1 S Los Carneros Rd
Goleta, CA 93117
Phone: (805) 882-3826
Fax: (805) 506-1651
E-Mail: susan.cavalli@sbbt.com

Please include your full request for the current calendar year, as it is our policy to consider and grant one charitable donation per year, per organization.

Along with your completed application, please include copies of the following:

- IRS 501(c)(3) letter
- List of current Board of Directors
- Current year Annual Report (if applicable)

We will review your application and respond to your request in a timely manner. All donations checks will be issued by Santa Barbara Bank & Trust, N.A.

Charitable Contribution Request Form

Date of Request:

Organization Name:

(Check will be made payable to the above)

Requested By:

Name and Title

Amount Requested:

\$

(Attach sponsorship levels if appropriate)

Has your organization made any prior contribution requests? Yes No

Other Request (if any):

(Promotional items, etc.)

Purpose of Donation / Name of
Event:

If donation will be used to underwrite a fundraising event, please tell us how the event proceeds will be used. Attach current or previous year's invitation, program, etc.

Date/Time of Event

Location of Event

Bank Employee(s) Involved:

Sponsor Recognition
Opportunities:

About Your Organization

Address:

Street, City, ZIP

Web Site:

Contact Person Name & Title:

Phone / FAX:

Phone

FAX

E-Mail Address:

Organization's Purpose / Mission:

History:

Achievements:

Additional Information:

Populations Served (Check those that apply)

Total Number of People Served:

Populations Served:

Single adults

Seniors

Families

Low Income*

Youth

Moderate Income*

Homeless

What percentage of your clients are low to moderate income?*

Less than 50%

50% or more

Please provide sufficient documentation, such as an organization brochure, or a letter stating this fact

Is your organization involved in any of the following?

Housing:

Community Development:

Home ownership

Small Business Development

Multi-family rental

Job Preparation

Rental housing (1-4)

Financing Assistance

Transitional housing

Community Services

Affordable housing

Other (describe below)

Other (describe below)

Briefly Describe any "Other":

**U.S. Department of Housing and Urban Development
("HUD")**

HUD has defined the census tract income levels as follows:

- ❑ **LOW** Median Family Income = less than 50% of Area Median Income
- ❑ **MODERATE** Median Family Income = at least 50% and <80% of Area Median Income
- ❑ **MIDDLE** Median Family Income = at least 80% and <120% of Area Median Income
- ❑ **UPPER** Median Family Income = 120% or more of Area Median Income

According to the above, HUD's **2011** estimated median family incomes:

MSA	<i>Median</i>	Low Income	Moderate Income	Middle Income	Upper Income
Los Angeles-Long Beach	<i>\$64,000</i>	\$0 – 32,000	\$32,001 – 51,200	\$51,201 – 76,800	\$ 76,801 +
Oxnard/TO/Ventura	<i>\$88,100</i>	\$0 – 44,050	\$44,051 – 70,480	\$70,481 – 105,720	\$ 105,721 +
Salinas	<i>\$67,800</i>	\$0 – 33,900	\$33,901 – 54,240	\$54,241 – 81,360	\$ 81,361 +
San Benito	<i>\$78,300</i>	\$0 – 39,150	\$39,151 – 62,640	\$62,641 – 93,960	\$ 93,961 +
San Jose-Santa Clara	<i>\$103,600</i>	\$0 – 51,800	\$51,801 – 82,880	\$82,881 – 124,320	\$124,321 +
San Luis Obispo-Paso Robles	<i>\$74,400</i>	\$0 – 37,200	\$37,201 – 59,520	\$59,521 – 89,280	\$ 89,281 +
Santa Barbara-Santa Maria	<i>\$72,300</i>	\$0 – 36,150	\$36,151 – 57,840	\$57,841 – 86,760	\$ 86,761 +
Santa Cruz-Watsonville	<i>\$85,800</i>	\$0 – 42,900	\$42,901 – 68,640	\$68,641 – 102,960	\$ 102,961 +